



Charles  
Wright  
Academy

## **Instructions for Transferring Shares of Stock to Charles Wright Academy**

**Account Name:** Charles Wright Academy  
**Brokerage Firm:** Morgan Stanley Smith Barney  
**Account Number:** 139-029376  
**DTC:** 0015  
**Broker:** Ryan McGaughy, Financial Advisor (360-704-2255)  
Susan Fuhrman, CSA (360-704-2258)

**Phone:** 1-800-843-7564 (Toll Free)  
1-360-943-2300 (Local)  
1-360-357-6971 (FAX)

**Broker Address:** 724 Columbia Street NW Suite 350  
Olympia, WA 98507

**CWA Contacts:** Sharon Hurt, Director of Advancement, 253- 620-8305  
Kerri Wilcox, Director of Annual Giving, 253- 620-8301  
Debbie Doman, Database Manager, 253-620-8306

***NOTE:*** To ensure you receive proper credit for your gift, please contact Sharon Hurt, Kerri Wilcox or Debbie Doman ***PRIOR*** to making your stock transfer and inform them of the **number of shares and type of stock you plan to transfer.**

***Thank you for your support of Charles Wright Academy!***

**Charles Wright Academy  
7723 Chambers Creek Road West  
Tacoma, WA 98467-2099**